

How to Refer



Register

on our website by filling out a simple registration form.

Refer a Client

Once you're registered, you can easily refer a client by adding their information to the system, using your personal URL and ID number.



Confirmation Emails

Both you and your client will receive confirmation emails for your client's scheduled appointment.

Meeting Follow-up

You'll receive an email summarizing the results of the enrollment meeting.



Medicare Direct Connect
helps you and your clients with
Medicare questions.